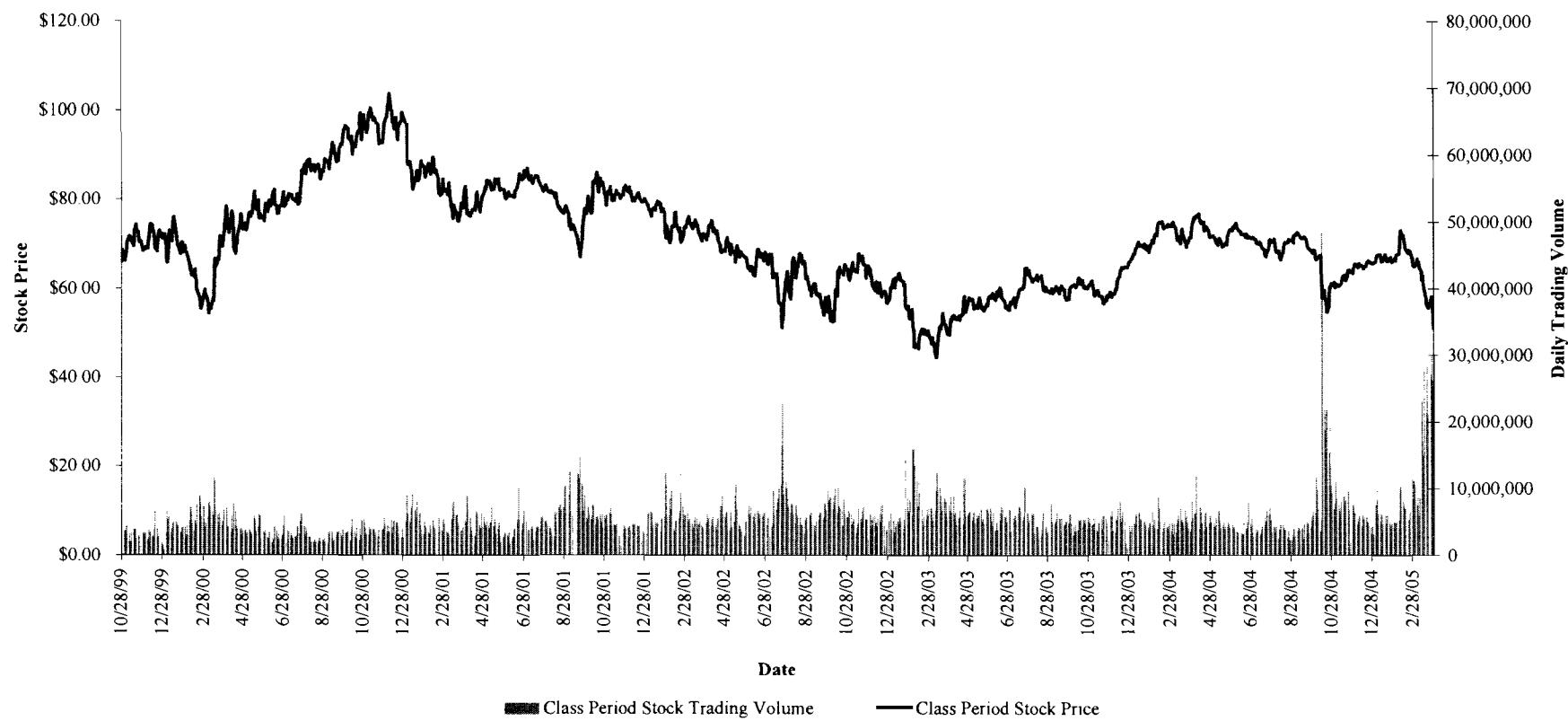


Exhibit A

Exhibit A

American International Group, Inc. Daily Stock Price and Volume Movement During the Class Period

October 28, 1999 - April 1, 2005



Source: Bloomberg, L.P.

Exhibit B

Exhibit B
American International Group, Inc.
Common Stock Trading Volume, Share Turnover, and Dollar Volume

	Weekly Volume of Shares Traded ^[1]	Weekly Volume as % of Shares Outstanding	Weekly Dollar Volume of Shares Traded ^[1]
Mean	28,985,623	1.15%	\$1,975,944,045
Median	26,077,550	1.01%	1,792,883,250
Minimum	5,964,900	0.26%	442,953,474
Maximum	179,217,200	6.91%	9,131,116,340

Share Turnover during Class Period

Volume (10/28/1999 - 04/01/05)	8,223,172,581
Average Shares Outstanding during Class Period	2,506,782,778
Time Period (yrs)	5.43
Turnover during Class Period ^[2]	60.41%

Notes:

^[1] Statistics include those weeks that are fully contained in the Class Period.

^[2] Turnover during Class Period is calculated as Volume (in Class Period) divided by Average Shares Outstanding during Class Period divided by Time Period (in years).

Source: Bloomberg, L.P.

Exhibit C

Exhibit C
AIG - Analyst Coverage During the Class Period

Firms Following AIG

AG Edwards
Bear Stearns
Deutsche Bank
First Boston
Fox Pitt
Goldman Sachs
JP Morgan
Langen McAlenney
Legg Mason
Lehman Brothers
Merrill Lynch
Morgan Stanley
Prudential Securities
Putnam Lovell
Raymond James
Salomon Smith Barney
UBS Warburg
Wasserstein Perella
William Blair
Williams Capital

Source:

Defendant American International Group, Inc.'s Responses and Objections to Plaintiff's First Set of Interrogatories, pages 12-13 and Investext.

Exhibit D

Exhibit D

AIG - Quarterly Holdings of the 10 Largest Institutional Holders from the Third Quarter of 1999 until the Second Quarter of 2005
(Page 1 of 6)

Shares Outstanding as of September 30, 1999			1,548,242,000	Shares Outstanding as of December 31, 1999			1,549,128,000
Rank	Manager Name	Shares Held	Percent of Shares Outstanding	Change in Securities Held ⁽¹⁾	Percent of Shares Outstanding	Change in Securities Held ⁽¹⁾	
1	FIDELITY MGMT & RESEARCH CO	50,926,899	3.29%	4,241,045	1	FIDELITY MGMT & RESEARCH CO	56,087,323
2	BARCLAYS BANK PLC	47,727,811	3.08%	595,410	2	BARCLAYS BANK PLC	47,698,972
3	AXA FINANCIAL, INC	31,838,687	2.06%	2,894,091	3	AXA FINANCIAL, INC	30,825,379
4	STATE STR BK & TRUST CO BOSTON	26,715,827	1.73%	1,037,227	4	STATE STR BK & TRUST CO BOSTON	28,315,943
5	BANKERS TRUST N Y CORP	26,236,335	1.69%	379,089	5	J P MORGAN INV'T MGMT (US)	25,916,601
6	J P MORGAN INV'T MGMT (US)	25,379,923	1.64%	596,032	6	VANGUARD GROUP	22,197,975
7	JANUS CAPITAL CORPORATION	24,030,392	1.55%	230,723	7	TAUNUS CORPORATION	21,737,691
8	VANGUARD GROUP	21,909,326	1.42%	603,711	8	AMERICAN CENT COS	21,551,193
9	AMERICAN CENT COS	21,523,193	1.39%	260,648	9	CITIGROUP INVESTMENTS INC	19,712,831
10	CITIGROUP INVESTMENTS INC	19,595,680	1.27%	1,518,749	10	JANUS CAPITAL CORPORATION	18,891,895
	909 Other Institutional Holders	562,953,079	36.36%	64,543,754		952 Other Institutional Holders	563,330,238
Total		858,837,152	55.47%	76,900,479	Total		856,266,041
							55.27%
							73,396,121
Shares Outstanding as of March 31, 2000			1,541,383,000	Shares Outstanding as of June 30, 2000			1,542,556,000
Rank	Manager Name	Shares Held	Percent of Shares Outstanding	Change in Securities Held ⁽¹⁾	Percent of Shares Outstanding	Change in Securities Held ⁽¹⁾	
1	FIDELITY MGMT & RESEARCH CO	57,022,722	3.70%	935,399	1	FIDELITY MANAGEMENT & RESEARCH	55,745,089
2	BARCLAYS BANK PLC	48,126,272	3.12%	427,300	2	BARCLAYS BANK PLC	50,044,363
3	AXA FINANCIAL, INC	29,907,501	1.94%	917,878	3	AXA FINANCIAL, INC	28,133,410
4	STATE STR BK & TRUST CO BOSTON	28,668,839	1.86%	352,896	4	STATE STR CORPORATION	27,776,591
5	BANKERS TRUST N Y CORP	26,232,842	1.70%	316,241	5	JP MORGAN & COMPANY INC	27,727,210
6	J P MORGAN INV'T MGMT (US)	22,339,397	1.45%	141,422	6	VANGUARD GROUP	22,285,249
7	JANUS CAPITAL CORPORATION	21,918,494	1.42%	367,301	7	AMERICAN CENT COS	21,565,769
8	VANGUARD GROUP	21,156,788	1.37%	580,903	8	CITIGROUP INC	19,926,261
9	AMERICAN CENT COS	20,111,805	1.30%	398,974	9	PUTNAM INVESTMENT MANAGEMENT	18,262,299
10	CITIGROUP INVESTMENTS INC.	18,915,454	1.23%	4,631,959	10	TAUNUS CORPORATION	17,420,798
	936 Other Institutional Holders	543,379,585	35.25%	78,676,454		980 Other Institutional Holders	577,653,374
Total		837,779,699	54.35%	87,746,727	Total		866,540,414
							56.18%
							133,425,417

Note⁽¹⁾ Change in Securities Held is the sum of the absolute value of the change in shares held by each individual institutional holder

Exhibit D

AIG - Quarterly Holdings of the 10 Largest Institutional Holders from the Third Quarter of 1999 until the Second Quarter of 2005
(Page 2 of 6)

Shares Outstanding as of September 30, 2000: 2,315,555,000

Rank	Manager Name	Percent of Shares Outstanding		Change in Securities Held ⁽¹⁾
		Shares Held	Outstanding	
1	FIDELITY MANAGEMENT & RESEARCH	82,961,628	3.58%	656,004
2	BARCLAYS BANK PLC	74,850,810	3.23%	215,732
3	STATE STR CORPORATION	42,217,950	1.82%	553,063
4	JP MORGAN & COMPANY INC	38,827,081	1.68%	2,763,733
5	AXA FINANCIAL, INC.	37,744,756	1.63%	4,455,358
6	VANGUARD GROUP	33,682,677	1.45%	254,803
7	AMERICAN CENT INVESTMENT MANAG	33,246,456	1.44%	897,802
8	CITIGROUP INC	31,942,349	1.38%	1,233,698
9	PUTNAM INVESTMENT MANAGEMENT	27,231,354	1.18%	162,095
10	MELLON BANK NA	25,545,779	1.10%	27,611
1018 Other Institutional Holders		863,717,747	37.30%	84,710,537
Total		1,291,968,587	55.80%	95,930,436

Shares Outstanding as of December 31, 2000: 2,332,713,000

Rank	Manager Name	Percent of Shares Outstanding		Change in Securities Held ⁽¹⁾
		Shares Held	Outstanding	
1	FIDELITY MGMT & RESEARCH CO	76,754,167	3.29%	6,728,186
2	BARCLAYS BANK PLC	76,570,070	3.28%	1,442,864
3	JP MORGAN CHASE & CO	51,420,285	2.20%	12,593,204
4	STATE STR CORPORATION	46,387,389	1.99%	4,027,520
5	AXA FINANCIAL, INC.	38,722,023	1.66%	688,587
6	VANGUARD GROUP	37,541,868	1.61%	3,720,560
7	CITIGROUP INC	33,401,120	1.43%	1,423,326
8	AMERICAN CENT INVT MGMT, INC	28,552,931	1.22%	4,693,525
9	DAVIS SELECTED ADVISERS, I. P	28,117,491	1.21%	18,603,688
10	MELLON BANK NA	27,582,636	1.18%	1,952,059
1071 Other Institutional Holders		869,411,351	37.27%	93,019,024
Total		1,314,461,331	56.35%	148,892,543

Shares Outstanding as of March 31, 2001: 2,331,018,000

Rank	Manager Name	Percent of Shares Outstanding		Change in Securities Held ⁽¹⁾
		Shares Held	Outstanding	
1	FIDELITY MANAGEMENT & RESEARCH	76,507,736	3.28%	62,334
2	BARCLAYS BANK PLC	74,835,995	3.21%	1,918,172
3	STATE STR CORPORATION	51,308,635	2.20%	111,650
4	JP MORGAN & COMPANY INC	49,225,598	2.11%	2,838,209
5	AXA FINANCIAL, INC.	44,544,691	1.91%	5,822,668
6	VANGUARD GROUP	37,665,447	1.62%	123,579
7	AMERICAN CENT INVESTMENT MANAG	33,185,588	1.42%	215,532
8	CITIGROUP INC	26,739,231	1.15%	1,813,700
9	PUTNAM INVESTMENT MANAGEMENT	26,557,020	1.14%	1,025,616
10	MELLON BANK NA	26,020,345	1.12%	2,023,478
1037 Other Institutional Holders		815,438,247	34.98%	104,572,232
Total		1,262,028,533	54.14%	120,527,170

Shares Outstanding as of June 30, 2001: 2,331,306,000

Rank	Manager Name	Percent of Shares Outstanding		Change in Securities Held ⁽¹⁾
		Shares Held	Outstanding	
1	BARCLAYS BANK PLC	79,239,622	3.40%	2,010,486
2	FIDELITY MGMT & RESEARCH CO	77,239,737	3.31%	2,403,742
3	AXA FINANCIAL, INC.	53,439,433	2.29%	8,894,742
4	JP MORGAN CHASE & CO	51,358,614	2.20%	49,979
5	STATE STR CORPORATION	50,721,722	2.18%	1,498,124
6	VANGUARD GROUP	35,559,420	1.53%	2,106,027
7	CITIGROUP INC	34,942,657	1.50%	1,415,229
8	MELLON BANK NA	29,768,270	1.28%	3,211,250
9	TAUNUS CORPORATION	26,714,589	1.15%	694,244
10	AMERICAN CENT INVT MGMT, INC	25,923,258	1.11%	815,973
1030 Other Institutional Holders		831,599,576	35.67%	97,006,255
Total		1,296,508,898	55.61%	120,106,051

Note⁽¹⁾ Change in Securities Held is the sum of the absolute value of the change in shares held by each individual institutional holder

Exhibit D

AIG - Quarterly Holdings of the 10 Largest Institutional Holders from the Third Quarter of 1999 until the Second Quarter of 2005
(Page 3 of 6)

Shares Outstanding as of September 30, 2001 2,612,479,000				Shares Outstanding as of December 31, 2001 2,615,432,000					
Rank	Manager Name	Shares Held	Percent of Shares Outstanding	Change in Securities Held ^[1]	Rank	Manager Name	Shares Held	Percent of Shares Outstanding	Change in Securities Held ^[1]
1	BARCLAYS BANK PLC	86,178,504	3.30%	2,997,998	1	BARCLAYS BANK PLC	89,791,500	3.43%	3,612,996
2	FIDELITY MGMT & RESEARCH CO	79,781,910	3.05%	1,458,138	2	FIDELITY MGMT & RESEARCH CO	79,694,908	3.05%	87,002
3	AXA FINANCIAL, INC	61,051,621	2.34%	6,040,387	3	AXA FINANCIAL, INC	63,895,172	2.44%	2,843,551
4	STATE STR CORPORATION	56,665,313	2.17%	380,156	4	STATE STR CORPORATION	57,472,347	2.20%	807,034
5	JP MORGAN CHASE & CO	54,476,483	2.09%	3,795,163	5	JP MORGAN CHASE & CO	52,807,109	2.02%	1,669,374
6	CAPITAL RESEARCH & MGMT CO	42,933,562	1.64%	7,235,474	6	CAPITAL RESEARCH & MGMT CO	45,742,465	1.75%	2,808,903
7	VANGUARD GROUP	39,786,786	1.52%	64,890	7	VANGUARD GROUP	42,364,971	1.62%	2,578,185
8	CITIGROUP INC	38,672,709	1.48%	1,951,161	8	CITIGROUP INC	38,456,298	1.47%	216,411
9	MELLON BANK NA	37,636,390	1.44%	3,567,169	9	MELLON BANK NA	37,585,223	1.44%	51,167
10	TAUNUS CORPORATION	29,351,359	1.12%	2,455,966	10	COLLEGE RETIRE EQUITIES	24,332,598	0.93%	304,600
	1095 Other Institutional Holders	948,213,590	36.30%	129,451,391		1054 Other Institutional Holders	909,311,952	34.77%	96,811,863
Total		1,474,748,227	56.45%	159,397,893	Total		1,441,454,543	55.11%	111,791,086

Shares Outstanding as of March 31, 2002 2,612,902,000				Shares Outstanding as of June 30, 2002: 2,610,692,000					
Rank	Manager Name	Shares Held	Percent of Shares Outstanding	Change in Securities Held ^[1]	Rank	Manager Name	Shares Held	Percent of Shares Outstanding	Change in Securities Held ^[1]
1	BARCLAYS BANK PLC	107,930,298	4.13%	28,235,390	1	FIDELITY MGMT & RESEARCH CO	124,087,513	4.75%	16,157,215
2	FIDELITY MGMT & RESEARCH CO	88,828,259	3.40%	976,440	2	BARCLAYS BANK PLC	94,335,180	3.61%	5,506,921
3	AXA FINANCIAL, INC	68,965,938	2.64%	5,070,766	3	AXA FINANCIAL, INC	64,659,190	2.48%	4,306,748
4	STATE STR CORPORATION	58,826,039	2.25%	1,353,692	4	STATE STR CORPORATION	61,354,934	2.35%	2,528,895
5	JP MORGAN CHASE & CO	53,006,856	2.03%	7,264,391	5	CAPITAL RESEARCH & MGMT CO	58,348,604	2.23%	5,341,748
6	CAPITAL RESFARCH & MGMT CO	48,714,051	1.86%	4,093,058	6	JP MORGAN CHASE & CO	46,820,673	1.79%	1,893,378
7	VANGUARD GROUP	43,680,768	1.67%	1,315,797	7	VANGUARD GROUP	44,259,585	1.70%	578,817
8	CITIGROUP INC	40,936,583	1.57%	2,480,285	8	DEUTSCHE BK AKTIENGESELLSCHAFT	41,160,514	1.58%	2,865,711
9	MELLON BANK NA	38,294,803	1.47%	5,853,356	9	MELLON BANK NA	34,958,108	1.34%	2,436,556
10	TAUNUS CORPORATION	37,394,664	1.43%	190,559	10	CITIGROUP INC	34,568,106	1.32%	6,368,477
	1117 Other Institutional Holders	940,333,444	35.99%	126,855,725		1066 Other Institutional Holders	894,616,926	34.27%	115,173,901
Total		1,526,911,703	58.44%	183,689,459	Total		1,499,169,333	57.42%	163,158,367

Note

[1] Change in Securities Held is the sum of the absolute value of the change in shares held by each individual institutional holder

Exhibit D

AIG - Quarterly Holdings of the 10 Largest Institutional Holders from the Third Quarter of 1999 until the Second Quarter of 2005
(Page 4 of 6)

Shares Outstanding as of September 30, 2002 2,608,595,000

Rank	Manager Name	Percent of Shares Held		Change in Securities Held ⁽¹⁾
		Shares Held	Outstanding	Held ⁽¹⁾
1	FIDELITY MGMT & RESEARCH CO	130,701,417	5.01%	6,613,904
2	BARCLAYS BANK PLC	97,471,508	3.74%	3,191,597
3	AXA FINANCIAL, INC	73,502,881	2.82%	8,843,691
4	STATE STR CORPORATION	65,145,759	2.50%	3,790,825
5	CAPITAL RESEARCH & MGMT CO	58,735,604	2.25%	387,000
6	JP MORGAN CHASE & CO	44,667,161	1.71%	2,153,512
7	VANGUARD GROUP	44,127,953	1.69%	131,632
8	CITIGROUP INC	34,511,829	1.32%	56,277
9	DEUTSCHE BK AKTIENGESELLSCHAFT	32,194,654	1.23%	8,965,860
10	MELLON BANK NA	31,011,621	1.19%	3,946,487
1067 Other Institutional Holders		912,442,206	34.98%	105,609,141
Total		1,524,512,593	58.44%	143,689,926

Shares Outstanding as of December 31, 2002 2,609,601,000

Rank	Manager Name	Percent of Shares Held		Change in Securities Held ⁽¹⁾
		Shares Held	Outstanding	Held ⁽¹⁾
1	FIDELITY MGMT & RESEARCH CO	132,263,544	5.07%	1,562,127
2	BARCLAYS BANK PLC	89,745,869	3.44%	7,725,639
3	AXA FINANCIAL, INC	73,351,627	2.81%	151,254
4	STATE STR CORPORATION	66,917,464	2.56%	1,771,705
5	CAPITAL RESEARCH & MGMT CO	59,224,104	2.27%	488,500
6	VANGUARD GROUP, INC	44,601,715	1.71%	473,762
7	DEUTSCHE BK AKTIENGESELLSCHAFT	39,036,819	1.50%	6,842,165
8	CITIGROUP INC	33,512,314	1.28%	999,515
9	MELLON BANK NA	30,299,250	1.16%	712,371
10	WELLINGTON MANAGEMENT CO, LLP	29,959,744	1.15%	3,306,253
1094 Other Institutional Holders		870,886,552	33.37%	122,704,823
Total		1,469,799,002	56.32%	146,738,114

Shares Outstanding as of March 31, 2003 2,608,397,000

Rank	Manager Name	Percent of Shares Held		Change in Securities Held ⁽¹⁾
		Shares Held	Outstanding	Held ⁽¹⁾
1	FIDELITY MGMT & RESEARCH CO	141,491,026	5.42%	9,227,482
2	BARCLAYS BANK PLC	100,956,792	3.87%	11,210,923
3	AXA FINANCIAL, INC	74,358,237	2.85%	1,006,610
4	STATE STR CORPORATION	71,371,054	2.74%	4,453,590
5	CAPITAL RESEARCH & MGMT CO	67,866,404	2.60%	8,642,300
6	JP MORGAN CHASE & CO	45,707,083	1.75%	1,105,368
7	VANGUARD GROUP	33,160,308	1.27%	352,006
8	CITIGROUP INC	32,213,676	1.23%	11,844,330
9	DEUTSCHE BK AKTIENGESELLSCHAFT	32,033,958	1.23%	5,733,006
10	MELLON BANK NA	31,972,255	1.23%	1,673,005
1094 Other Institutional Holders		923,042,787	35.39%	154,866,142
Total		1,554,173,580	59.58%	210,114,762

Shares Outstanding as of June 30, 2003 2,608,877,000

Rank	Manager Name	Percent of Shares Held		Change in Securities Held ⁽¹⁾
		Shares Held	Outstanding	Held ⁽¹⁾
1	FIDELITY MANAGEMENT & RESEARCH	138,354,998	5.30%	3,136,028
2	BARCLAYS BANK PLC	94,007,868	3.60%	6,948,924
3	STATE STR CORPORATION	74,219,131	2.84%	2,848,077
4	AXA FINANCIAL, INC	70,891,562	2.72%	3,466,675
5	CAPITAL RESEARCH & MGMT CO	69,433,554	2.66%	1,567,150
6	VANGUARD GROUP, INC	49,133,495	1.88%	3,426,412
7	NORTHERN TRUST CORP	36,444,638	1.40%	4,230,962
8	CITIGROUP INC	36,096,767	1.38%	2,936,459
9	PUTNAM INVESTMENT MGMT, L L C	34,191,630	1.31%	5,216,639
10	DAVIS SELECTED ADVISERS, L P	32,391,516	1.24%	357,558
1121 Other Institutional Holders		924,973,068	35.45%	86,696,796
Total		1,560,138,227	59.80%	120,831,680

Note⁽¹⁾ Change in Securities Held is the sum of the absolute value of the change in shares held by each individual institutional holder

Exhibit D

AIG - Quarterly Holdings of the 10 Largest Institutional Holders from the Third Quarter of 1999 until the Second Quarter of 2005
 (Page 5 of 6)

Shares Outstanding as of March 31, 2004 ^[1]: 2,607,946,000

Rank	Manager Name	Shares Held	Percent of Shares Outstanding	Change in Securities Held ^[1]
1	FIDELITY MANAGEMENT & RESEARCH	136,806,345	5.25%	1,548,653
2	BARCLAYS BANK PLC	91,892,244	3.52%	2,115,624
3	STATE STR CORPORATION	74,509,398	2.86%	290,267
4	CAPITAL RESEARCH & MGMT CO	71,250,554	2.73%	1,817,000
5	AXA FINANCIAL, INC	66,688,964	2.56%	4,202,598
6	VANGUARD GROUP, INC	50,384,328	1.93%	1,250,833
7	NORTHERN TRUST CORP	36,425,904	1.40%	18,734
8	CITIGROUP INC	34,765,080	1.33%	179,220
9	DAVIS SELECTED ADVISERS, L P	32,895,020	1.26%	503,504
10	PUTNAM INVESTMENT MGMT, L L C	32,314,275	1.24%	1,877,355
1106 Other Institutional Holders		921,238,316	35.32%	99,163,249
Total		1,549,170,428	59.40%	112,967,037

Shares Outstanding as of December 31, 2003 2,608,447,000

Rank	Manager Name	Shares Held	Percent of Shares Outstanding	Change in Securities Held ^[1]
1	BARCLAYS BANK PLC	96,710,175	3.71%	3,942,821
2	CAPITAL RESEARCH & MGMT CO	86,674,154	3.32%	3,473,050
3	STATE STR CORPORATION	84,225,212	3.23%	1,583,539
4	AXA FINANCIAL, INC	57,937,498	2.22%	2,574,710
5	VANGUARD GROUP, INC	55,107,549	2.11%	880,400
6	NORTHERN TRUST CORP	39,186,879	1.50%	27,696
7	CITIGROUP INC	36,381,165	1.39%	504,460
8	DAVIS SELECTED ADVISERS, L P	36,092,365	1.38%	634,939
9	MELLON BANK NA	30,814,797	1.18%	878,074
10	WELLINGTON MANAGEMENT CO, LLP	28,248,181	1.08%	103,676
1157 Other Institutional Holders		904,228,124	34.67%	96,183,251
Total		1,455,606,099	55.80%	110,786,616

Shares Outstanding as of March 31, 2004 2,608,225,000

Rank	Manager Name	Shares Held	Percent of Shares Outstanding	Change in Securities Held ^[1]
1	FIDELITY MANAGEMENT & RESEARCH	143,298,058	5.49%	2,358,652
2	BARCLAYS BANK PLC	93,897,622	3.60%	1,753,506
3	STATE STR CORPORATION	79,931,154	3.06%	4,280,400
4	CAPITAL RESEARCH & MGMT CO	71,650,248	2.75%	2,998,532
5	AXA FINANCIAL, INC	67,390,558	2.58%	1,841,757
6	VANGUARD GROUP, INC.	53,424,562	2.05%	1,481,753
7	NORTHERN TRUST CORP	37,832,937	1.45%	589,185
8	CITIGROUP INC	37,379,852	1.43%	1,479,276
9	DAVIS SELECTED ADVISERS, L P	35,301,738	1.35%	508,513
10	PUTNAM INVESTMENT MGMT, L L C	30,390,114	1.17%	970,546
1165 Other Institutional Holders		927,124,226	35.55%	87,421,199
Total		1,577,621,069	60.49%	105,683,319

Shares Outstanding as of June 30, 2004 2,605,397,000

Rank	Manager Name	Shares Held	Percent of Shares Outstanding	Change in Securities Held ^[1]
1	FIDELITY MANAGEMENT & RESEARCH	146,251,457	5.61%	2,953,399
2	BARCLAYS BANK PLC	92,767,354	3.56%	1,130,268
3	CAPITAL RESEARCH & MGMT CO	83,201,104	3.19%	3,269,950
4	STATE STR CORPORATION	82,641,673	3.17%	10,991,425
5	AXA FINANCIAL, INC	60,512,208	2.32%	6,878,350
6	VANGUARD GROUP, INC.	54,227,149	2.08%	802,587
7	NORTHERN TRUST CORP	39,214,575	1.51%	207,805
8	CITIGROUP INC	36,885,625	1.42%	494,227
9	DAVIS SELECTED ADVISERS, L P	35,457,426	1.36%	155,688
10	MELLON BANK NA	29,936,723	1.15%	453,391
1174 Other Institutional Holders		911,910,286	35.00%	97,570,568
Total		1,573,005,580	60.37%	124,907,658

Note^[1] Change in Securities Held is the sum of the absolute value of the change in shares held by each individual institutional holder

Exhibit D**AIG - Quarterly Holdings of the 10 Largest Institutional Holders from the Third Quarter of 1999 until the Second Quarter of 2005**
(Page 6 of 6)Shares Outstanding as of March 31, 2004^[3] 2,604,571,000

Rank	Manager Name	Shares Held	Percent of Shares Outstanding	Change in Securities Held ^[1]
1	FIDELITY MANAGEMENT & RESEARCH	145,802,514	5.60%	448,943
2	BARCLAYS BANK PLC	96,710,175	3.71%	3,942,821
3	CAPITAL RESEARCH & MGMT CO	86,674,154	3.33%	3,473,050
4	STATE STR CORPORATION	84,225,212	3.23%	1,583,539
5	AXA FINANCIAL, INC	57,937,498	2.22%	2,574,710
6	VANGUARD GROUP, INC	55,107,549	2.12%	880,400
7	NORTHERN TRUST CORP	39,186,879	1.50%	27,696
8	CITIGROUP INC	36,381,165	1.40%	504,460
9	DAVIS SELECTED ADVISERS, L.P.	36,092,365	1.39%	634,939
10	MELLON BANK NA	30,814,797	1.18%	878,074
	1157 Other Institutional Holders	904,228,124	34.72%	96,183,251
Total		1,573,160,432	60.40%	111,131,883

Shares Outstanding as of December 31, 2004 2,596,423,000

Rank	Manager Name	Shares Held	Percent of Shares Outstanding	Change in Securities Held ^[1]
1	BARCLAYS BANK PLC	107,801,367	4.15%	11,091,192
2	STATE STR CORPORATION	79,602,703	3.07%	4,622,509
3	CAPITAL RESEARCH & MGMT CO	66,222,254	2.55%	20,451,900
4	VANGUARD GROUP, INC.	55,439,342	2.14%	331,793
5	AXA FINANCIAL, INC.	52,549,238	2.02%	5,388,260
6	NORTHERN TRUST CORP	36,790,659	1.42%	2,396,220
7	DAVIS SELECTED ADVISERS, L.P.	36,625,428	1.41%	533,063
8	CITIGROUP INC	36,284,564	1.40%	96,601
9	WELLINGTON MANAGEMENT CO, L.L.P.	29,727,570	1.14%	1,479,389
10	MELLON BANK NA	29,294,275	1.13%	1,520,522
	1143 Other Institutional Holders	932,483,002	35.91%	176,153,131
Total		1,462,820,402	56.34%	224,064,580

Shares Outstanding as of March 31, 2005 2,594,907,000

Rank	Manager Name	Shares Held	Percent of Shares Outstanding	Change in Securities Held ^[1]
1	FIDELITY MANAGEMENT & RESEARCH	149,114,686	5.75%	5,768,923
2	BARCLAYS BANK PLC	108,451,017	4.18%	649,650
3	CAPITAL RESEARCH & MGMT CO	83,199,785	3.21%	3,597,082
4	STATE STR CORPORATION	74,148,004	2.86%	7,925,750
5	AXA FINANCIAL, INC	62,729,130	2.42%	10,179,892
6	VANGUARD GROUP, INC	57,056,649	2.20%	1,617,307
7	NORTHERN TRUST CORP	39,766,299	1.53%	3,140,871
8	CITIGROUP INC	39,659,751	1.53%	9,932,181
9	DAVIS SELECTED ADVISERS, L.P.	37,390,833	1.44%	600,174
10	MELLON BANK NA	36,821,373	1.42%	536,809
	1112 Other Institutional Holders	907,194,724	34.96%	195,689,647
Total		1,595,532,251	61.49%	239,638,286

Shares Outstanding as of June 30, 2005 2,595,080,000

Rank	Manager Name	Shares Held	Percent of Shares Outstanding	Change in Securities Held ^[1]
1	FIDELITY MANAGEMENT & RESEARCH	156,011,082	6.01%	6,896,396
2	BARCLAYS BANK PLC	108,110,846	4.17%	340,171
3	CAPITAL RESEARCH & MGMT CO	82,453,579	3.18%	8,305,575
4	STATE STR CORPORATION	76,727,611	2.96%	6,472,174
5	AXA FINANCIAL, INC	62,245,654	2.40%	483,476
6	VANGUARD GROUP, INC	56,569,276	2.18%	487,373
7	DAVIS SELECTED ADVISERS, L.P.	48,287,117	1.86%	8,520,818
8	WELLINGTON MANAGEMENT CO, L.L.P.	38,064,343	1.47%	1,595,408
9	NORTHERN TRUST CORP	34,927,272	1.35%	2,463,561
10	CITIGROUP INC	32,934,036	1.27%	3,887,337
	1121 Other Institutional Holders	883,452,506	34.04%	170,532,324
Total		1,579,783,322	60.88%	209,984,613

Note

[1] Change in Securities Held is the sum of the absolute value of the change in shares held by each individual institutional holder

Source Thomson Financial 13-F Filings.

Exhibit E

Exhibit E**Market Value of the Public Float of AIG Common Stock, 1999-2005**

Date ⁽¹⁾	Shares Held by Insiders	Shares Outstanding	Public Float (Shares)	Stock Price on Report Date	Market Value of Public Float
1/31/1999	89,430,125	2,282,132,000	2,192,701,875	\$ 54.90	\$ 120,379,332,938
1/31/2000	104,558,640	2,323,692,000	2,219,133,360	69.58	154,414,622,329
1/31/2001	91,121,106	2,332,713,000	2,241,591,894	85.02	190,580,142,828
1/31/2002	87,749,960	2,615,432,000	2,527,682,040	74.15	187,427,623,266
1/31/2003	84,625,112	2,609,601,000	2,524,975,888	54.12	136,651,695,059
1/31/2004	54,093,471	2,608,447,000	2,554,353,529	69.45	177,399,852,589
3/31/2005	55,415,449	2,596,423,000	2,541,007,551	55.41	140,797,228,401
Average	80,999,123	2,481,205,714	2,400,206,591	\$ 66.09	\$ 158,235,785,344

Notes:

⁽¹⁾ Date as reported from AIG Form Def 14A's.

Source:

Bloomberg LLP and AIG Form Def 14A's.

Exhibit F

Exhibit F
Test for Put-Call Parity Relationship Based on American International Group, Inc. Common Stock and Equity Options

Panel A. "Failure is an Option" Method^{[1][2]}						
Year	Average Put-Call Parity Violation ^[3]	Median Put-Call Parity Violation ^[3]	Average Absolute Value Put-Call Parity Violation ^[3]	Average Put-Call Parity Violation (Near the Money) ^[4]	Median Put-Call Parity Violation (Near the Money) ^[4]	Average Absolute Value Put-Call Parity Violation (Near the Money) ^[4]
10/28/1999 - 12/31/1999	-0.6315%	-0.8102%	0.6587%	-0.5056%	-0.2547%	0.5323%
1/1/2000 - 12/31/2000	-0.9494%	-1.1041%	0.9687%	-0.6483%	-1.0614%	0.6657%
1/1/2001 - 12/31/2001	-0.6347%	-0.6497%	0.6414%	-0.5030%	-0.6498%	0.5088%
1/1/2002 - 12/31/2002	-0.1987%	-0.2091%	0.2075%	-0.1420%	-0.2183%	0.1498%
1/1/2003 - 12/31/2003	-0.1194%	-0.1156%	0.1342%	-0.0948%	-0.1128%	0.1093%
1/1/2004 - 12/31/2004	-0.1561%	-0.1476%	0.1646%	-0.1496%	-0.1452%	0.1580%
1/1/2005 - 4/1/2005	-0.2962%	-0.3076%	0.3018%	-0.2792%	-0.3138%	0.2848%
Class Period	-0.5185%	-0.2869%	0.5314%	-0.4777%	-0.2656%	0.4926%
Number of Observations	5,259	5,259	5,259	4,187	5,259	4,187

Panel B. "Limited Arbitrage and Short Sales Restrictions" Approach^{[5][6]}						
Year	Average Put-Call Parity Violation ("R") ^[3]	Median Put-Call Parity Violation ^[3]	Average Absolute Value Put-Call Parity Violation ^[3]	Average Put-Call Parity Violation (Near the Money) ^[4]	Median Put-Call Parity Violation (Near the Money) ^[4]	Average Absolute Value Put-Call Parity Violation (Near the Money) ^[4]
10/28/1999 - 12/31/1999	-0.635	0.814	0.662	-0.509	0.255	0.255
1/1/2000 - 12/31/2000	-0.956	1.110	0.975	-0.652	1.067	1.067
1/1/2001 - 12/31/2001	-0.638	0.652	0.644	-0.505	0.652	0.652
1/1/2002 - 12/31/2002	-0.199	0.209	0.208	-0.142	0.219	0.219
1/1/2003 - 12/31/2003	-0.120	0.116	0.134	-0.095	0.113	0.113
1/1/2004 - 12/31/2004	-0.156	0.148	0.165	-0.150	0.145	0.145
1/1/2005 - 4/1/2005	-0.297	0.308	0.302	-0.280	0.314	0.314
Class Period	-0.521	0.287	0.534	-0.480	0.266	0.268
Number of Observations	5,259	5,259	5,259	4,187	4,187	4,187

Notes:

^[1] Put-Call Parity Violation = {Stock Price -[Present Value of the Strike Price + Present Value of the Dividend + Call Price - Put Price]}/Stock price

^[2] Richard B. Evans, Christopher C. Gezvy, David K. Musto, and Adam V. Reed, "Failure is an Option: Impediments to Short Selling and Option Prices," *Review of Financial Studies* (forthcoming) [hereinafter Evans, et al., *Failure is an Option*].

^[3] Calls and Puts are matched based on strike price and expiration date. Options with less than 6 calendar days to maturity or greater than 180 calendar days to mature and options with a price less than \$0.375 were deleted. Call Price and Put Price are equal to the average of the best bid and best ask quotes.

^[4] Sample is restricted to those pairs for which $-0.1 < \ln(\text{Stock Price}/\text{Exercise Price}) < 0.1$.

^[5] Put-Call Parity Violation ("R") = $100 * \ln(\text{Stock Price}/[\text{Present Value of the Strike Price} + \text{Present Value of the Dividend} + \text{Call Price} - \text{Put Price}])$

^[6] Eli Ofek, Matthew P. Richardson, and Robert F. Whitelaw, "Limited Arbitrage and Short Sales Restrictions: Evidence from the Options Markets," *Journal of Financial Economics*, 2004, pages 305-342.

Exhibit G

Exhibit G
American International Group, Inc
Summary of Trace Data

Panel A. AIG 0.5% Notes due May 15, 2007

Number of Trades (3/3/2003 - 4/1/2005) ^[1]	498
Number of Days when Bond is Traded (3/3/2003 - 4/1/2005)	187
Average Number of Trades Per Year (3/3/2003 - 4/1/2005)	239
Average Par Value per Trade (3/3/2003 - 4/1/2005) ^[3]	\$ 606,647
Percentage of Days with Pricing Covered from 3/3/2003 to 4/1/2005 ^[2]	35.64%

Panel B. AIG Zero-Coupon Debentures due November 19, 2031

Number of Trades (7/1/2002 - 4/1/2005) ^[1]	4,146
Number of Days when Bond is Traded (7/1/2002 - 4/1/2005)	626
Average Number of Trades Per Year (7/1/2002 - 4/1/2005)	1,506
Average Par Value per Trade (7/1/2002 - 4/1/2005) ^[3]	\$ 3,023,793
Percentage of Days with Pricing Covered from 7/1/2002 to 4/1/2005 ^[2]	90.22%

Panel C. AIG 2.85% Medium-Term Notes, Series F due December 1, 2005

Number of Trades (12/23/2002 - 4/1/2005) ^[1]	3,666
Number of Days when Bond is Traded (12/23/2002 - 4/1/2005)	500
Average Number of Trades Per Year (12/23/2002 - 4/1/2005)	1,612
Average Par Value per Trade (12/23/2002 - 4/1/2005) ^[3]	\$ 251,271
Percentage of Days with Pricing Covered from 12/23/2002 to 4/1/2005 ^[2]	87.25%

Panel D. AIG 2.875% Notes due May 15, 2008

Number of Trades (4/23/2004 - 4/1/2005) ^[1]	845
Number of Days when Bond is Traded (4/23/2004 - 4/1/2005)	190
Average Number of Trades Per Year (4/23/2004 - 4/1/2005)	899
Average Par Value per Trade (4/23/2004 - 4/1/2005) ^[3]	\$ 560,779
Percentage of Days with Pricing Covered from 4/23/2004 to 4/1/2005 ^[2]	80.23%

Panel E. AIG 4.75% Notes due May 15, 2013

Number of Trades (4/29/2004 - 4/1/2005) ^[1]	1,103
Number of Days when Bond is Traded (4/29/2004 - 4/1/2005)	197
Average Number of Trades Per Year (4/29/2004 - 4/1/2005)	1,195
Average Par Value per Trade (4/29/2004 - 4/1/2005) ^[3]	\$ 1,258,687
Percentage of Days with Pricing Covered from 4/29/2004 to 4/1/2005 ^[2]	84.67%

Notes:

^[1] The Class Period is from October 28, 1999 to April 1, 2005.

^[2] Equal to the Number of Days where Bond is Traded divided by the Number of Trading Days in the Period.

^[3] Actual Average Par Value of Trades may be higher because the amount by which the par value of a transaction is above \$5 million is not disclosed.

Exhibit H

Exhibit H**Average Number of Trades for Bonds Reported in TRACE during the Class Period ^[1]**

Panel A. Average Number of Trades per Trading Day on TRACE ^[2]			
Percentiles:			
Number of Bonds:	4,153	MIN	0.00
		10%	0.10
Minimum:	0.00	20%	0.16
Maximum:	121.84	30%	0.24
Median:	0.47	40%	0.34
Average:	1.22	50%	0.47
		60%	0.67
		70%	0.98
		80%	1.47
		90%	2.48
		MAX	121.84

Panel B. Average Number of Trades per Trading Day for AIG Bonds			
AIG 0.5% 5/15/2007		AIG 0% 11/9/2031	
Average:	0.95	Average:	5.98

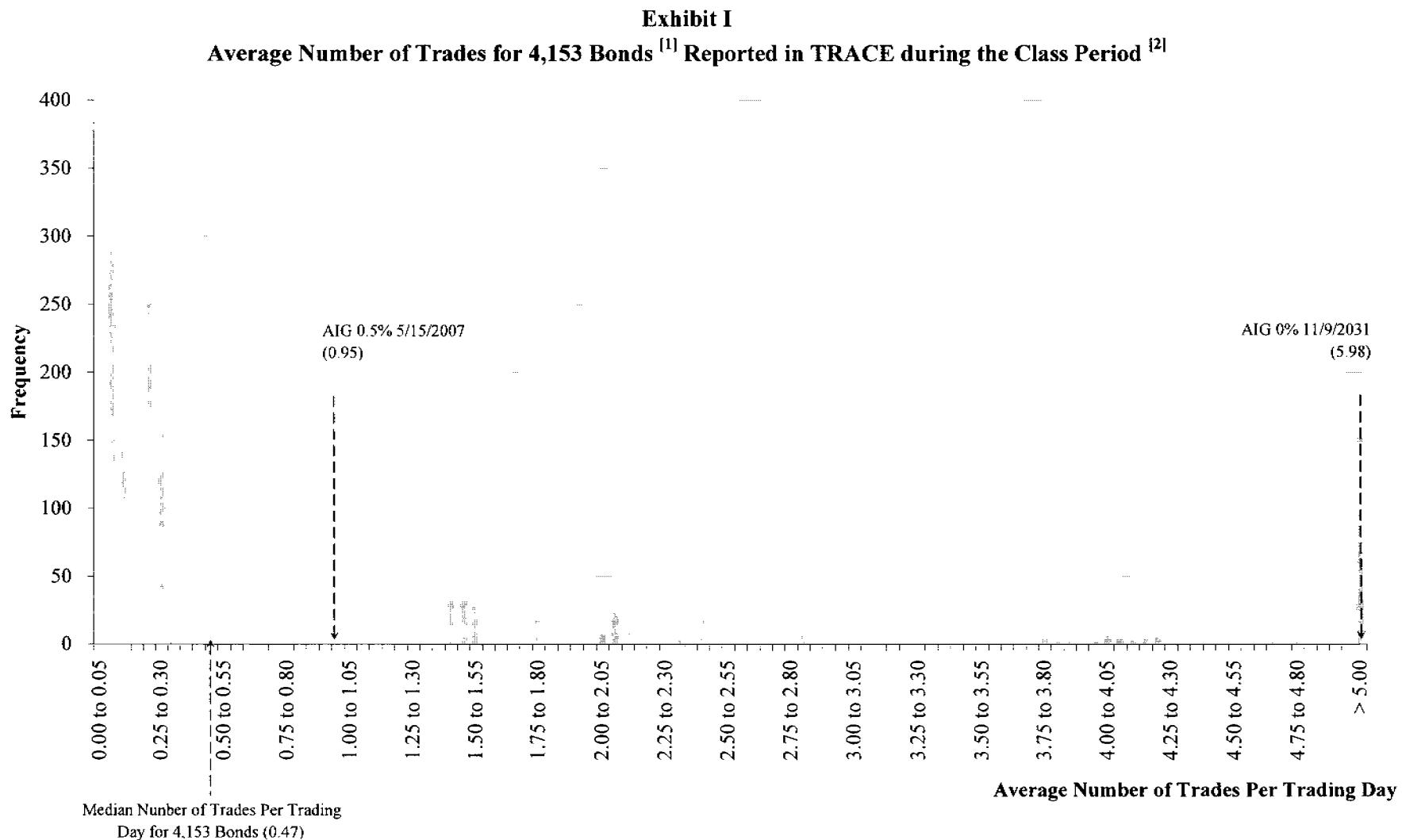
Notes:

^[1] The Class Period is from October 28, 1999 to April 1, 2005.

^[2] Only those bonds whose trades were reported in TRACE and were issued on or before the start of the Class Period (October 28, 1999) and matured on or after the end of the Class Period (April 1, 2005) are included in this analysis.

Source: TRACE.

Exhibit I



Notes:

^[1] Only those bonds whose trades were reported in TRACE and were issued on or before the start of the Class Period (October 28, 1999) and matured on or after the end of the Class Period (April 1, 2005) are included in this analysis.

^[2] The Class Period is from October 28, 1999 to April 1, 2005.

Source: TRACE.

Exhibit J

Exhibit J**Average Number of Trades for Convertible Bonds Reported in TRACE during the Class Period ^[1]**

Panel A. Average Number of Trades per Trading Day on TRACE ^[2]			
Percentiles:			
Number of Convertible Bonds:	725	MIN	0.02
		10%	0.32
Minimum:	0.02	20%	0.53
Maximum:	38.07	30%	0.76
Median:	1.41	40%	1.00
Average:	2.87	50%	1.41
		60%	2.00
		70%	2.88
		80%	4.36
		90%	7.28
		MAX	38.07

Panel B. Average Number of Trades per Trading Day for AIG Bonds			
AIG 0.5% 5/15/2007		AIG 0% 11/9/2031	
Average:	0.95	Average:	5.98

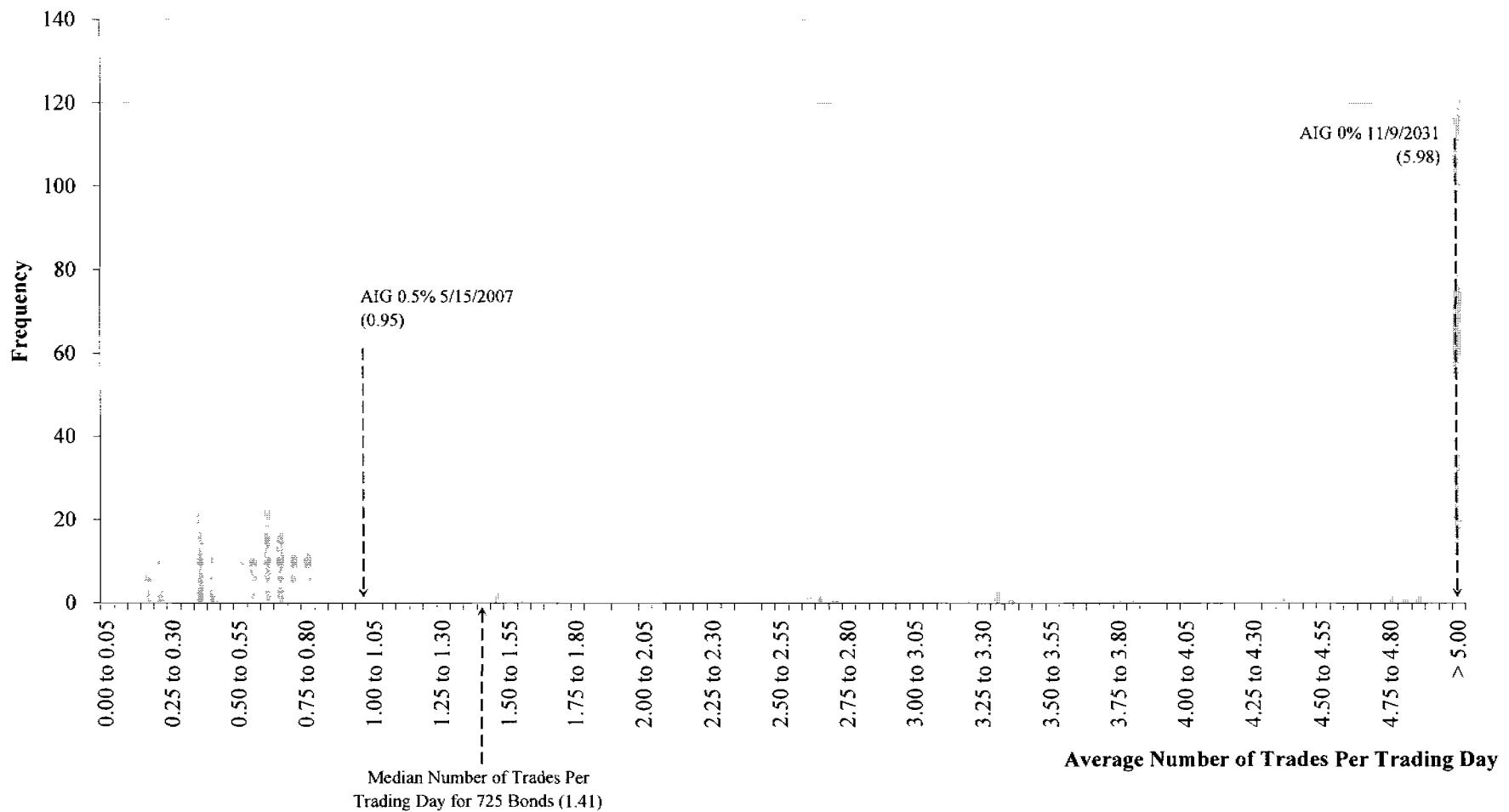
Notes:

^[1] The Class Period is from October 28, 1999 to April 1, 2005.

^[2] Only convertible bonds whose trades were reported in TRACE during the Class Period are included in this analysis.

Source: TRACE.

Exhibit K

Exhibit K**Average Number of Trades for 725 Convertible Bonds^[1] Reported in TRACE during the Class Period^[2]****Notes:**

^[1] Only convertible bonds whose trades were reported in TRACE during the Class Period are included in this analysis.

^[2] The Class Period is from October 28, 1999 to April 1, 2005.

Source: TRACE.

Exhibit L

Exhibit L**Average Daily Dollar Value of Trading for Bonds Reported in TRACE during the Class Period^[1]**

Panel A. Average Dollar Value of Trades per Trading Day on TRACE ^[2]				
Percentiles:				
Number of Bonds:	4,153		MIN	\$ 43
			10%	3,525
Minimum:	\$ 43		20%	11,494
Maximum:	78,757,707		30%	33,394
Median:	154,676		40%	83,042
Average:	700,782		50%	154,676
			60%	250,000
			70%	391,361
			80%	646,921
			90%	1,516,608
			MAX	78,757,707

Panel B. Average Dollar Value of Trades per Trading Day for AIG Bonds				
AIG 0.5% 5/15/2007			AIG 0% 11/9/2031	
Average: \$ 576,546			Average: \$ 18,072,978	

Notes:

^[1] The Class Period is from October 28, 1999 to April 1, 2005.

^[2] Only those bonds whose trades were reported in TRACE and were issued on or before the start of the Class Period (October 28, 1999) and matured on or after the end of the Class Period (April 1, 2005) are included in this analysis.

Source: TRACE.

Exhibit M

Exhibit M
Average Daily Dollar Value of Trading for 4,153 Bonds^[1]
Reported in TRACE during the Class Period^[2]



Notes:

^[1] Only those bonds whose trades were reported in TRACE and were issued on or before the start of the Class Period (October 28, 1999) and matured on or after the end of the Class Period (April 1, 2005) are included in this analysis.

^[2] The Class Period is from October 28, 1999 to April 1, 2005.

Source: TRACE.

Exhibit N

Exhibit N**Average Daily Dollar Value of Trading for Convertible Bonds Reported in TRACE during the Class Period ^[1]**

Panel A. Average Dollar Value of Trades per Trading Day on TRACE ^[2]					
		Percentiles:			
Number of Convertible Bonds:	725	MIN	\$	467	
		10%		188,611	
Minimum:	\$ 467	20%		767,737	
Maximum:	41,293,048	30%		1,355,761	
Median:	2,693,190	40%		2,003,842	
Average:	4,383,459	50%		2,693,190	
		60%		3,535,269	
		70%		4,947,284	
		80%		7,035,283	
		90%		10,270,096	
		MAX		41,293,048	

Panel B. Average Dollar Value of Trades per Trading Day for AIG Bonds					
AIG 0.5% 5/15/2007			AIG 0% 11/9/2031		
Average:		\$ 576,546	Average:		\$ 18,072,978

Notes:

^[1] The Class Period is from October 28, 1999 to April 1, 2005.

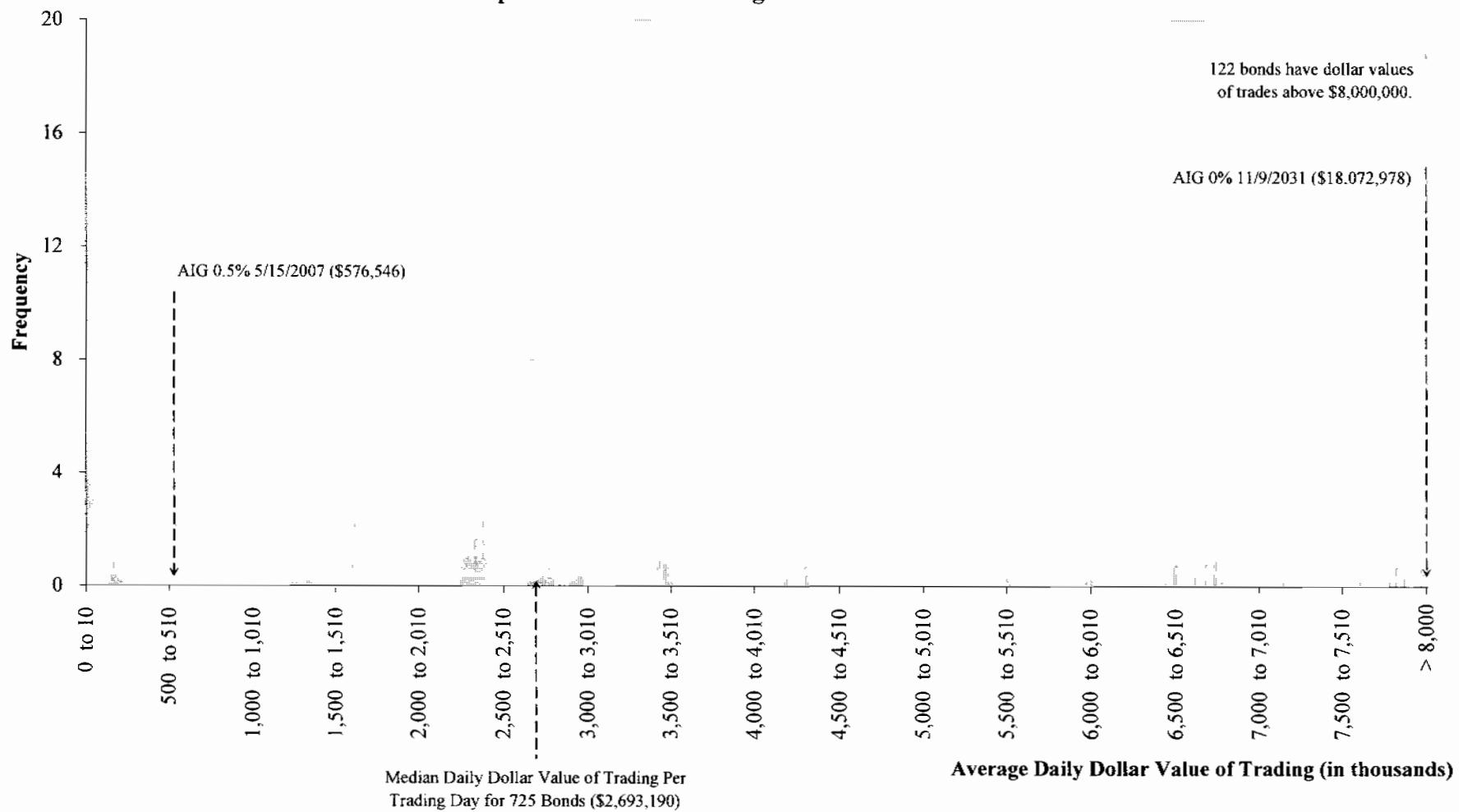
^[2] Only convertible bonds whose trades were reported in TRACE during the Class Period are included in this analysis.

Source: TRACE.

Exhibit O

Exhibit O

**Average Daily Dollar Value of Trading for 725 Convertible Bonds^[1]
Reported in TRACE during the Class Period^[2]**



Notes:

^[1] Only convertible bonds whose trades were reported in TRACE during the Class Period are included in this analysis.

^[2] The Class Period is from October 28, 1999 to April 1, 2005.

Source: TRACE.

Exhibit P

Exhibit P**Transaction Statistics on American International Group, Inc. Bonds During the Class Period**Class Period: October 28, 1999 - April 1, 2005

<u>Broker Dealer</u>	<u>Total Number of Trades</u>	<u>Average Market Value of Trade</u>	<u>Average Number of Trades Per Year</u>	<u>Average Value of Daily Trading Volume</u>
Panel A. AIG 0.5% Cash Exchangeable Equity-Linked Senior Notes due May 15, 2007				
Morgan Stanley	1,711	\$ 1,326,893	350	\$ 1,841,182
Bear Stearns	641	745,633	131	387,609
Citicorp	3,315	40,879	677	109,901
Goldman Sachs	22	668,688	4	11,930
Lehman Brothers	4	8,313,987 ^[1]	1	26,970
Deutsche Bank	166	13,439,088	34	1,809,209
Total	5,859	\$ 24,535,169	1,197	\$ 4,186,801
Panel B. AIG Zero Coupon Convertible Senior Debentures due November 19, 2031				
Morgan Stanley	6,050	\$ 5,479,419	1,781	\$ 38,722,246
Deutsche Bank	4,067	32,123,795	1,197	152,606,018
Total	10,117	\$ 37,603,215	2,978	\$ 191,328,264

Note:^[1] Principal AmountSource:

Morgan Stanley (GLRSNY1-676628-v1-AIG Morgan Stanley Production Chart - Formatted for Print.xls), Bear Stearns Transaction Summary (Bates numbers: BSC 0001 - BSC 0085), Citicorp (Bates numbers: CGMI 0001 - CGM 0086), Goldman Sachs Transaction Summary, Lehman Brothers Transaction Spreadsheet (Bates numbers: LBI 2 - LBI 3), Deutsche Bank Transaction Summary Excel Spreadsheets.

Exhibit Q

Exhibit Q**Comparison of Pricing Sources to TRACE During the Class Period**Class Period: October 28, 1999 - April 1, 2005

Source	Number of Comparisons	% of Days with Pricing Covered in Class Period	Maximum % Difference	Average % Difference	Median % Difference
Panel A. AIG 0.5% Cash Exchangeable Equity-Linked Senior Notes due May 15, 2007					
Bloomberg	127	40.78%	7.18%	-0.62%	-0.59%
Morgan Stanley	112	24.99%	3.33%	0.17%	0.00%
Bear Stearns	39	9.65%	1.84%	-0.10%	0.00%
Citicorp	74	11.33%	3.86%	-0.18%	0.00%
Deutsche Bank	26	2.27%	1.74%	0.00%	0.00%
Average			3.59%	-0.15%	-0.12%
Panel B. AIG Zero Coupon Convertible Senior Debentures due November 19, 2031					
Bloomberg	616	62.99%	10.83%	0.01%	0.02%
Morgan Stanley	539	49.25%	7.01%	0.01%	0.00%
Deutsche Bank	306	27.70%	10.98%	-0.05%	0.00%
Average			9.61%	-0.01%	0.01%

Note:

% Difference is equal to the third-party price minus the TRACE price divided by the TRACE price. Prices from TRACE and broker-dealers are weighted by the positions bought or sold in each transaction.

Source:

Bloomberg, Morgan Stanley (GLRSNY1-676628-v1-AIG Morgan Stanley Production Chart - Formatted for Print.xls), Bear Stearns Transaction Summary (Bates numbers: BSC 0001 - BSC 0085), Citicorp (Bates numbers: CGM1 0001 - CGM 0086), Goldman Sachs Transaction Summary, Lehman Brothers Transaction Spreadsheet (Bates numbers: LBI 2 - LBI 3), Deutsche Bank Transaction Summary Excel Spreadsheets.

Exhibit R

Exhibit R**American International Group, Inc. Bid-Ask Spreads on Bonds Priced by Bloomberg****Panel A. AIG 0.5% Cash Exchangeable Equity-Linked Senior Notes due May 15, 2007**

Period	Minimum	Maximum	Average	Median	Total Observations
11/14/01 - 12/31/01	0.97%	0.98%	0.97%	0.97%	12
1/1/02 - 12/31/02	1.01%	1.20%	1.09%	1.10%	128
1/1/03 - 12/31/03	0.27%	1.08%	0.60%	0.54%	149
1/1/04 - 12/31/04	0.52%	1.06%	0.82%	1.04%	220
1/1/05 - 12/31/05	0.26%	1.07%	0.75%	0.53%	237
1/1/06 - 12/31/06	0.51%	0.53%	0.52%	0.53%	176
1/1/07 - 5/14/07	0.50%	0.51%	0.51%	0.51%	94
Class Period: 5/11/00 - 4/1/05	0.26%	1.20%	0.83%	1.04%	558

Panel B. AIG Zero Coupon Convertible Senior Debentures due November 19, 2031

Period	Minimum	Maximum	Average	Median	Total Observations
11/9/01 - 12/31/01	0.19%	0.80%	0.65%	0.78%	37
1/1/02 - 12/31/02	0.38%	1.60%	0.69%	0.78%	260
1/1/03 - 12/31/03	0.38%	0.78%	0.68%	0.76%	260
1/1/04 - 12/31/04	0.37%	0.76%	0.71%	0.75%	243
1/1/05 - 12/31/05	0.37%	0.76%	0.73%	0.75%	242
1/1/06 - 11/16/06	0.18%	0.74%	0.19%	0.18%	93
Class Period: 11/9/01 - 4/1/05	0.19%	1.60%	0.69%	0.75%	861

Source:

Bloomberg.

Exhibit S

Exhibit S
Bid-Ask Spreads on Bonds ^[1] Traded during the Class Period

Panel A. Bid-Ask Spreads on Convertible Bonds Traded on TRACE ^[2] during the Class Period

		<u>Percentiles:</u>	
Number of Bonds:	29	MIN	0.00%
		25%	0.57%
Minimum:	22.14%	50%	0.86%
Maximum:	0.00%	75%	1.26%
Median:	0.86%	MAX	22.14%
Average:	1.72%		

Panel B. Bid-Ask Spreads on AIG Bonds Analyzed

<u>Average Bid-Ask Spreads</u>	
AIG 0.5% 5/15/2007	0.83%
AIG 0% 11/19/2031	0.69%

Notes:

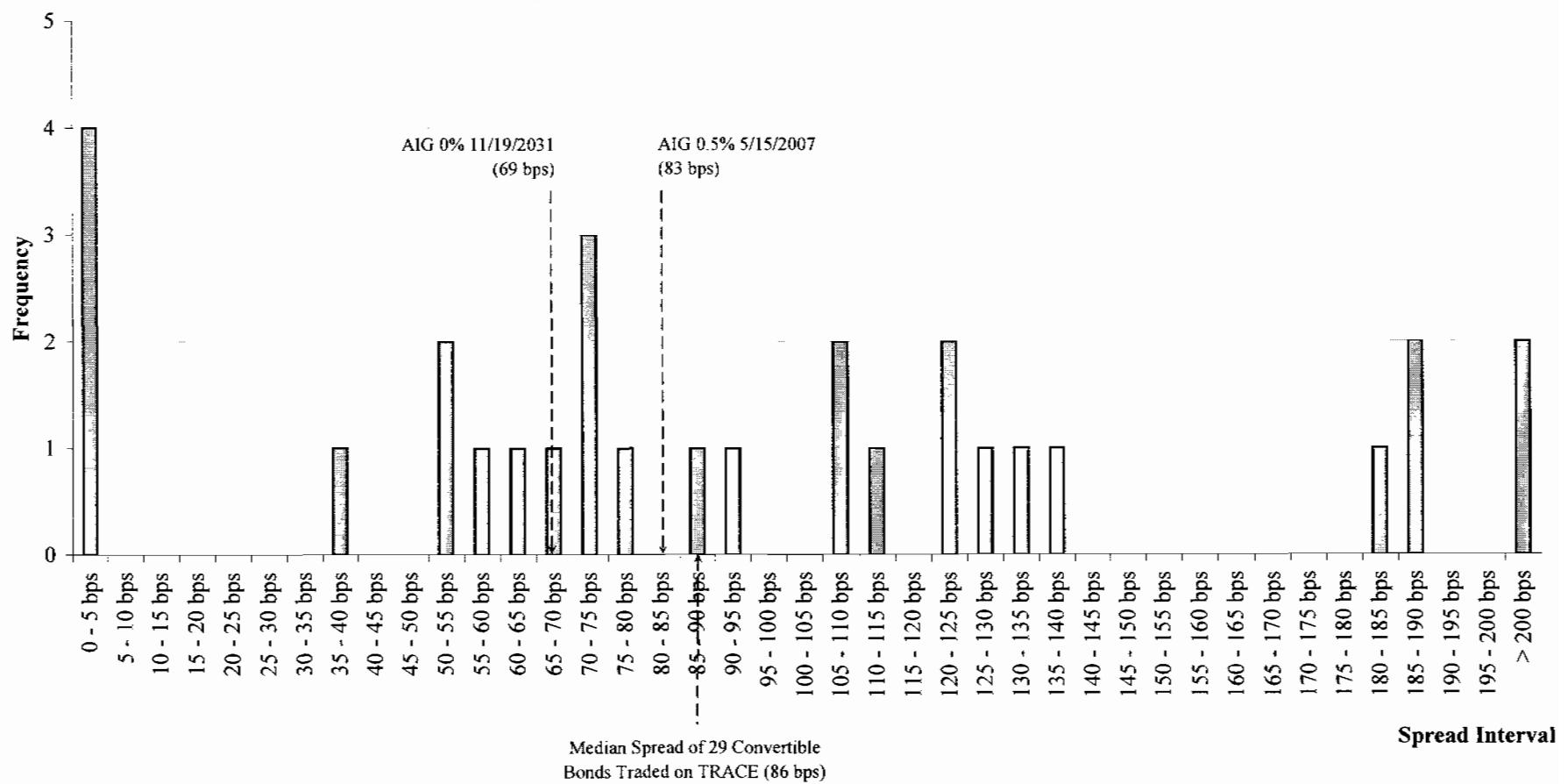
^[1] The Class Period is from October 28, 1999 to April 1, 2005.

^[2] Only those convertible bonds whose trades were reported in TRACE and were issued on or before the start of the Class Period (October 28, 1999) and mature on or after the end of the Class Period (April 1, 2005) are included in this analysis. Bonds with less than 10 bid-ask spreads for the entire class period are excluded from this analysis.

Source: Bloomberg and TRACE.

Exhibit T

Exhibit T
Histogram of Bid-Ask Spreads on 29 Convertible Bonds ^[1]
Reported in TRACE during the Class Period ^[2]



Notes:

^[1] Only those convertible bonds whose trades were reported in TRACE and were issued on or before the start of the Class Period (October 28, 1999) and matured on or after the end of the Class Period (April 1, 2005) are included in this analysis. Bonds with less than 10 bid-ask spreads for the entire class period are excluded from this analysis.

^[2] The Class Period is from October 28, 1999 to April 1, 2005.

Source: TRACE.

Exhibit U

Exhibit U**Number of Customer Accounts Purchasing or Selling AIG Bonds During Class Period**Class Period: October 28, 1999 - April 1, 2005**Panel A. AIG 0.5% Notes**

Source	Number of Accounts	Number of Initial Purchasers	Number of Accounts/Number of Initial Purchasers
Morgan Stanley	248		
Deutsche Bank	25		
	273	19	14.37

Panel B. AIG Zero-Coupon Debentures

Source	Number of Accounts	Number of Initial Purchasers	Number of Accounts/Number of Initial Purchasers
Morgan Stanley	604		
Deutsche Bank	252		
	856	79	10.84

Panel C. 2.85% Medium-Term Notes, Series F, 2.875% Notes, and 4.25% Notes

	Number of Intial Purchasers	Estimate of the Number of Accounts ⁽¹⁾	
		Low Estimate	High Estimate
2.85% Medium-Term Notes, Series F	44	477	632
2.875% Notes	64	693	920
4.25% Notes	69	748	991

Source:

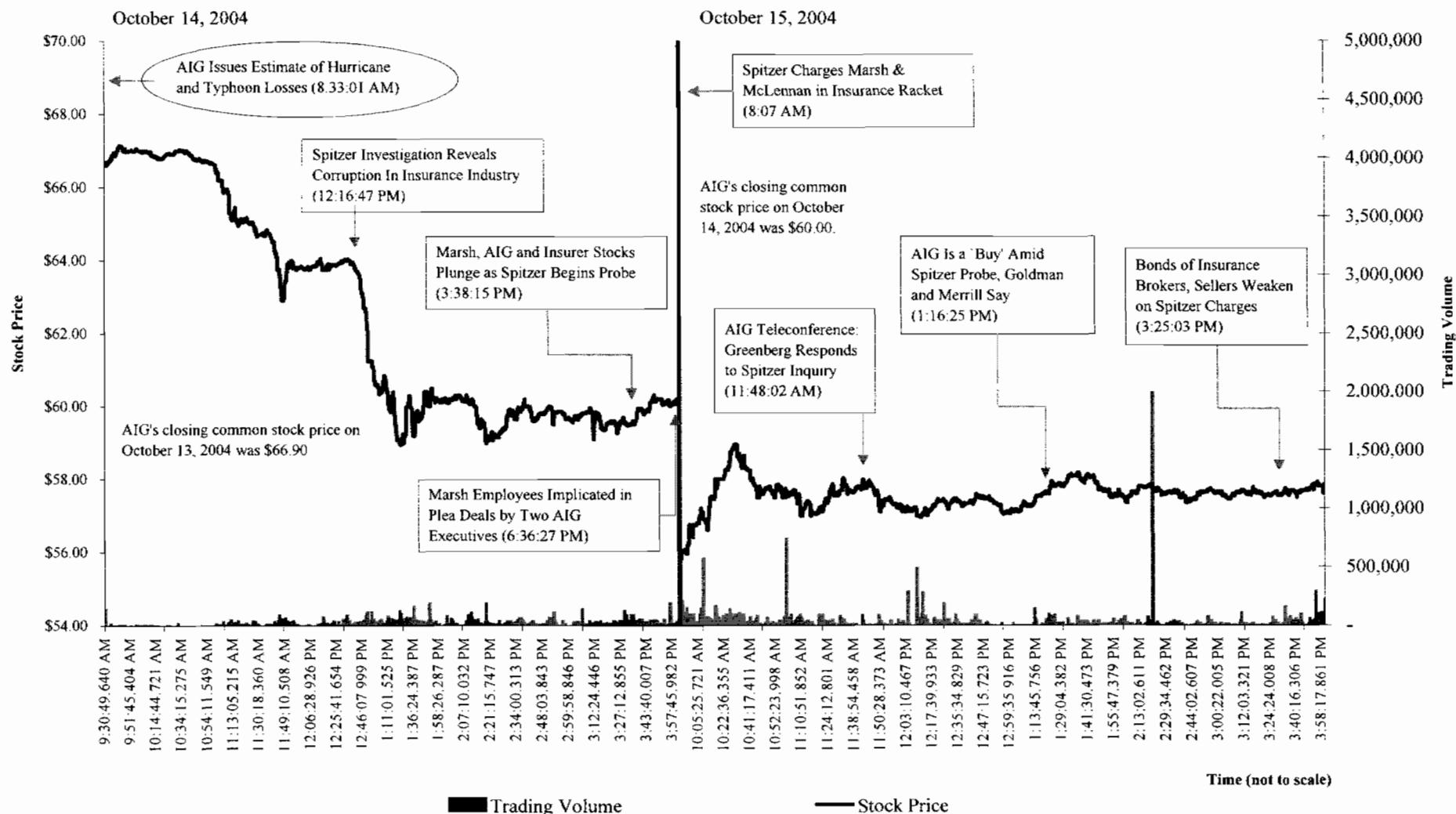
Morgan Stanley (GLRSNY1-676628-v1-AIG Morgan Stanley Production Chart - Formatted for Print.xls), Deutsche Bank Transaction Summary Excel Spreadsheets, and Defendant American International Group, Inc.'s Responses and Objections to Plaintiff's First Set of Interrogatories.

Note:

⁽¹⁾ Estimate calculated by multiplying the Number of Accounts/Number of Intial Purchasers for the 0.5% Notes and the Convertible Debentures by the number of initial purchasers of the three other notes.

Exhibit V

Exhibit V
American International Group, Inc. Stock Price and Volume Movement from October 14, 2004 to October 15, 2004

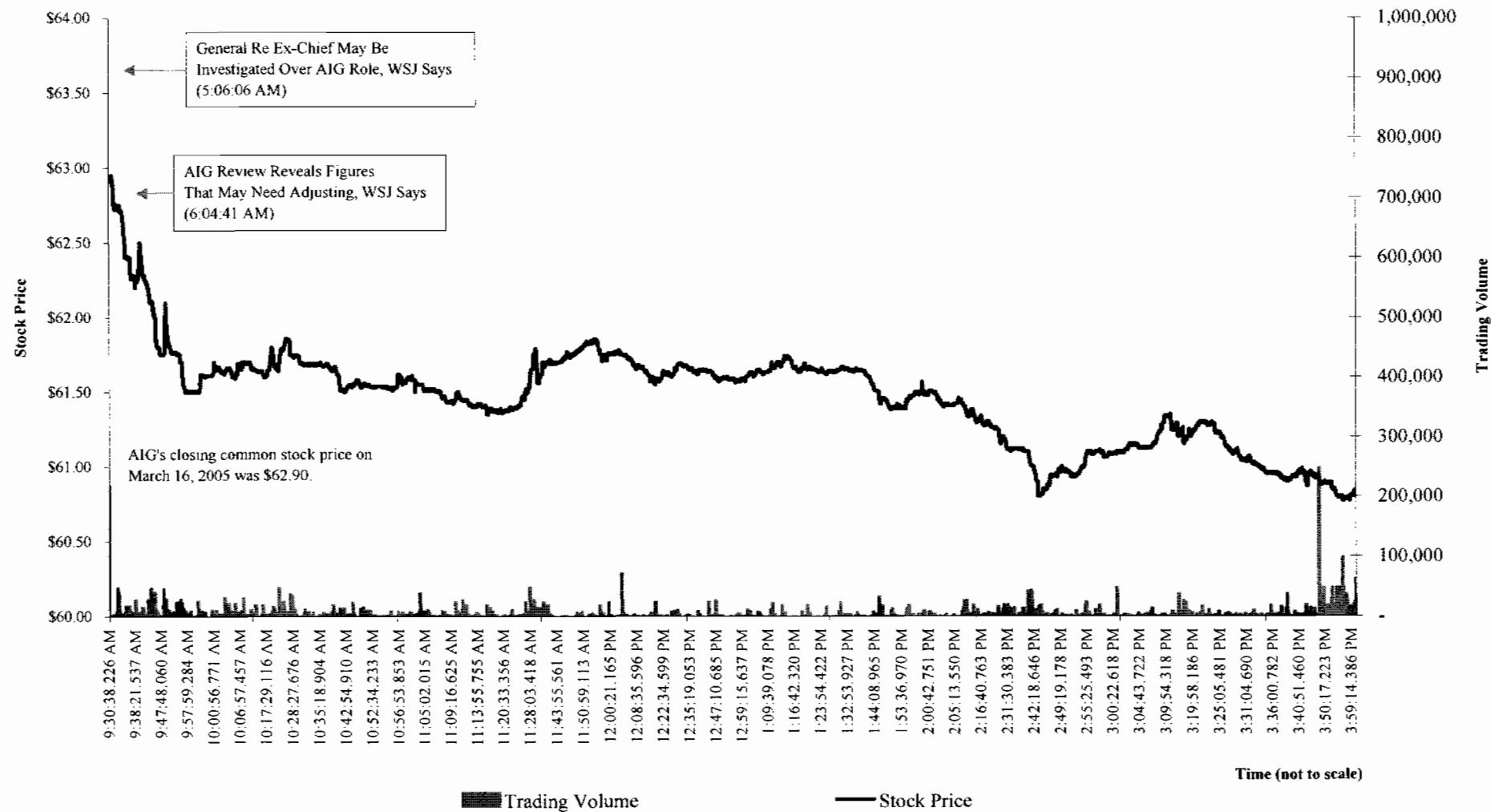


Note: The stock price drop due to news regarding the estimate of hurricane and typhoon losses is unrelated to the drop due to Spitzer's investigation.

Source: TAQ NYSE Data

Exhibit W

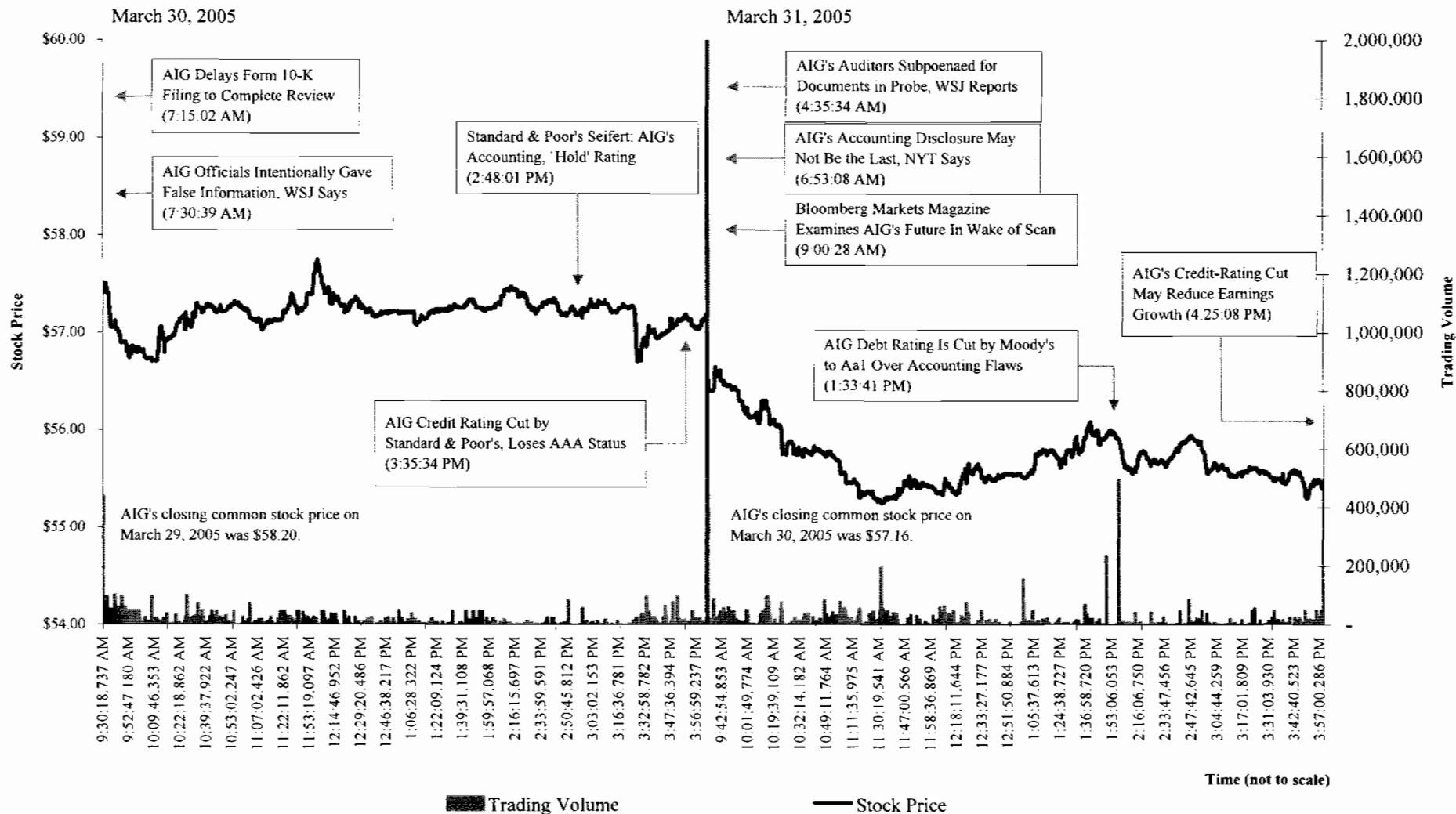
Exhibit W
American International Group, Inc. Stock Price and Volume Movement for March 17, 2005



Source: TAQ NYSE Data

Exhibit X

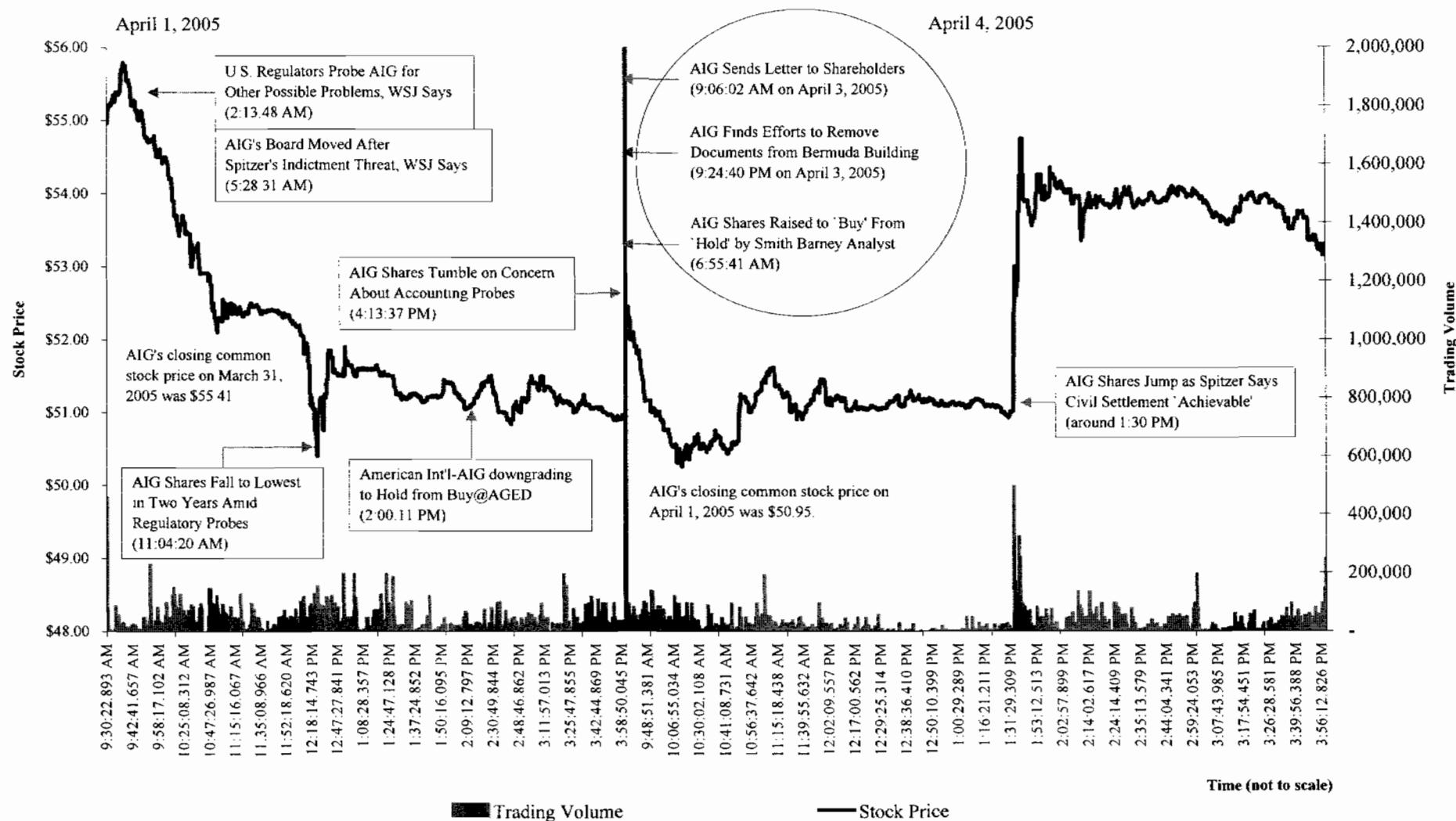
Exhibit X
American International Group, Inc. Stock Price and Volume Movement from March 30, 2005 to March 31, 2005



Source: TAQ NYSE Data

Exhibit Y

Exhibit Y
American International Group, Inc. Stock Price and Volume Movement from April 1, 2005 to April 4, 2005



Note: AIG states in its letter to shareholders on April 3, 2005 that AIG is attempting to protect documents.

Source: TAQ NYSE Data